

# Summary of Financial Results for the Fiscal Year Ended August 31, 2016

## [Japan GAAP] (Non-consolidated)

October 7, 2016

Company **DesignOne Japan, Inc.**  
 Stock Code 6048  
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Listed on the TSE  
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Expected date of annual shareholders' meeting: November 29, 2016

Expected starting date of dividend payment: November 30, 2016

Expected date of filing of annual securities report: November 29, 2016

Preparation of supplementary financial document: Yes

Results briefing: Yes (for institutional investors)

(Rounded down to million yen)

### 1. Business results for the fiscal year ended August 2016 (September 1, 2015 through August 31, 2016)

#### (1) Results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Aug. 2016	1,491	62.1	493	39.1	501	45.2	313	48.9
Year ended Aug. 2015	919	68.7	354	118.1	345	110.4	210	111.5

  

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Aug. 2016	41.98	41.30	16.9	23.5	33.1
Year ended Aug. 2015	32.48	31.89	21.7	30.1	38.5

(Reference) Investment earnings/loss on equity-method:

Year ended August 2016: - million yen

Year ended August 2015: - million yen

(Note 1) As the company listed on the TSE Mothers Market on April 30, 2016, diluted net income per share for the fiscal year ended August 2016 is calculated based on the average stock price from the listing date to the end of the fiscal year ended August 2016 as the average stock price during the period.

(Note 2) The Company conducted a 10-for-1 stock split effective on March 7, 2015 and a 3-for-1 stock split effective on September 1, 2015. Net income per share and diluted net income per share are calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

#### (2) Financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Aug. 2016	2,358	2,008	85.1	268.80
As of Aug. 2015	1,913	1,694	88.6	226.83

(Reference) Shareholders' equity:

As of August 2016: 2,007 million yen

As of August 2015: 1,694 million yen

(Note) The Company conducted a 10-for-1 stock split effective on March 7, 2015 and a 3-for-1 stock split effective on September 1, 2015. Net assets per share are calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

#### (3) Results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Aug. 2016	398	-69	0	2,108
Year ended Aug. 2015	257	-6	1,227	1,779

## 2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio	Rate of total dividend to net assets
	End of 1Q	End of 2Q	End of 3Q	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Aug. 2015	—	0.00	—	0.00	0.00	—	—	—
Year ended Aug. 2016	—	0.00	—	2.00	2.00	14	4.8	0.8
Year ending Aug. 2017 (forecast)	—	—	—	—	—		—	

(Note) Breakdown of the year-end dividend for the fiscal year ended August 2016: Commemorative dividend 2.00 yen

Dividend forecast for the fiscal year ending August 2017 has not been determined.

## 3. Forecast of business results for the fiscal year ending August 2017 (September 1, 2016 through August 31, 2017)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Aug. 2017	1,950	30.8	600	21.7	607	21.0	379	21.0	50.81

### ※Notes

#### (1) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : Yes
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

#### (2) Shares outstanding (common stock)

##### ① Number of shares outstanding at the end of period (treasury stock included)

As of August 2016 7,470,000 shares  
As of August 2015 7,470,000 shares

##### ② Treasury stock at the end of period:

As of August 2016 27 shares  
As of August 2015 - shares

##### ③ Average number of stock during period (cumulative period)

Year ended August 2016 7,469,990 shares  
Year ended August 2015 6,486,000 shares

(Note) The Company conducted a 10-for-1 stock split effective on March 7, 2015 and a 3-for-1 stock split effective on September 1, 2015. Number of shares outstanding at the end of period, treasury stock at the end of period and average number of stock during period are calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

### ※Implementation status of auditing procedure

This financial summary is not subject to auditing procedure pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedure of financial statements pursuant to the Financial Instruments and Exchange Act has not been completed.

### ※Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.